

# Client Consent - Broker authorization

## Borrower Authorization

Fax: 1-888-226-5124 | [service@adapt-verico.com](mailto:service@adapt-verico.com)

This consent authorizes and directs Adapt Mortgage to act upon written instructions from my/our mortgage broker or agent to (1) make changes to my/our mortgage <sup>1</sup> and, (2) to receive information about my/our mortgage <sup>2</sup>. I/We acknowledge and agree that in connection with the making of such changes or receiving such information, Adapt Mortgage may disclose confidential mortgage and personal information to my/our mortgage broker and/or agent without notice to me/us by Adapt Mortgage. **ALL FIELDS BELOW MUST BE COMPLETED.** Once signed and submitted to Adapt Mortgage, this consent will be effective until the date that a separate notice is received by Adapt Mortgage from me/us cancelling this consent. I understand that this consent may also be cancelled by Adapt Mortgage.

Date: \_\_\_\_\_

Client Name (s): \_\_\_\_\_

Mortgage Property Address: \_\_\_\_\_

Client Phone Number(s): \_\_\_\_\_

CMLS Mortgage #: \_\_\_\_\_

### MORTGAGE BROKER INFORMATION

Mortgage Broker/ Agent Name (s) \_\_\_\_\_

\_\_\_\_\_

Brokerage Name:<sup>3</sup> \_\_\_\_\_

Contact Phone Number: \_\_\_\_\_

### CLIENT AUTHORIZATION (All borrowers must sign this form)

Client Name: \_\_\_\_\_ Client Signature: \_\_\_\_\_  
(print name)

Client Name: \_\_\_\_\_ Client Signature: \_\_\_\_\_  
(print name)

Client Name: \_\_\_\_\_ Client Signature: \_\_\_\_\_  
(print name)

Client Name: \_\_\_\_\_ Client Signature: \_\_\_\_\_  
(print name)

1. *The changes my/our broker/agent may make, or request are limited to the following: mortgage payment frequency, mortgage payment due date and mortgage payment amount changes, changes to the banking information under the Pre-Authorized Debit Agreement provided to Adapt Mortgage (void cheque or pre-authorized debit form required).*
2. *The information that may be requested by my/our broker/agent will be limited to information regarding the mortgage interest rate and how interest is charged, mortgage payment frequency, mortgage payment due date and mortgage payment amount, Principal balance, mortgage early prepayment privileges, terms and features (privileges) of the mortgage, whether Adapt Mortgage remits property taxes on my behalf, Information regarding early payout penalties, and a copy of the renewal agreement.*
3. *This consent also authorizes other brokers, agents, and representatives of the same brokerage to make the changes and receive the information described in this Consent.*